## Case 24-30281 Doc 450-1 Filed 08/19/25 Entered 08/19/25 14:53:48 Desc Exhibit A-D Page 1 of 6

**EXHIBIT A** 

DEBTOR: EOLA Capital LLC CASE NO: 24-30284

#### Form 2-B CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 7/1/2025 to 7/31/2025																		
CASH FLOW SUMMARY			J	l <u>ul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	Oct-24	<u>Nov-24</u>	<u>Dec-24</u>	<u>Jan-25</u>	<u>Feb-25</u>	<u>Mar-25</u>	<u>Apr-25</u>	<u>May-25</u>	<u>Jun-25</u>	Jul-25	Ac	ccumulated
1. Beginning Cash Balance			\$7	76,033.25	\$ 76,741.59 \$	76,657.17 \$	81,634.67 \$	83,827.68 \$	86,017.20 \$	91,007.91 \$	93,151.45 \$	95,581.49 \$	98,013.41 \$	97,644.55 \$	97,524.80 \$	97,408.48	\$	76,033.25 (1)
Cash Receipts     Operations     Sale of Assets     Loans/advances     Other: Loan Interest Income     Other: Interest Income     Total Cash Receipts			s	708.34	- - - - - - - - - -	5,100.00 5,100.00 \$	2,550.00 2,550.00 \$	2,550.00 - 2,550.00 \$	5,100.00 5,100.00 \$	2,550.00 2,550.00 \$	2,550.00 - 2,550.00 \$	2,550.00 2,550.00 \$	- - - - - - \$	- - - - - - - -	- - - - - - \$	- - - - -		23,658.34
Cash Disbursements     Operations     Debt Service/Secured loan pay     Professional fees/U.S. Trustee     Other				- - - -	84.42 - - -	122.50 - - -	356.99 - - -	110.48 - 250.00	109.29 - - -	156.46 - 250.00	119.96 - - -	118.08 - - -	118.86 - 250.00	119.75 - - -	116.32 - - -	115.28 - 250.00		1,648.39 - 1,000.00 -
Total Cash Disbursements			\$	<u> </u>	\$ 84.42 \$	122.50 \$	356.99 \$	360.48 \$	109.29 \$	406.46 \$	119.96 \$	118.08 \$	368.86 \$	119.75 \$	116.32 \$	365.28	\$	2,648.39
Net Cash Flow (Total Cash Recei Total Cash Disbursements)	pts less			708.34	(84.42)	4,977.50	2,193.01	2,189.52	4,990.71	2,143.54	2,430.04	2,431.92	(368.86)	(119.75)	(116.32)	(365.28)		21,009.95
5 Ending Cash Balance (to Form	2-C)		\$7	76,741.59	\$ 76,657.17 \$	81,634.67 \$	83,827.68 \$	86,017.20 \$	91,007.91 \$	93,151.45 \$	95,581.49 \$	98,013.41 \$	97,644.55 \$	97,524.80 \$	97,408.48 \$	97,043.20	\$	97,043.20 (2)

CASH BALANCE SUMMARY	Financial Institution	Book Balance
Petty Cash		\$ 0
Operating Account	First Western Bank & Trust	 0
Debtor-in-possession Account	US Bank	 97,043.20
Other Interest-bearing Account	-	 0
TOTAL (must agree with Ending Cash	Balance above)	\$ 97,043.20

<sup>(1)</sup> Accumulated beginning cash balance is the cash available at the commencement of the case. Current month beginning cash balance should equal the previous month's ending balance.
(2) All cash balances should be the same.

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Form 2-B

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 7/1/2025 to 7/31/2025

CASH RECEIPTS DETAIL

Account No:

(attach additional sheets as necessary)

Date Payer Description Amount \$

**Total Cash Receipts** 

\$ \_\_\_\_(1)

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**DEBTOR:** EOLA Capital LLC **CASE NO:** 24-30284

## Form 2-B CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 7/1/2025 to 7/31/2025

CASH DISBURSEMENTS DETAIL (attach additional sheets as necessary)

**Account No:** 

,

 Date
 Check No.
 Payee
 Description (Purpose)
 Amount

 07/15/2025
 USBank
 Operations
 \$ 115.28

07/23/2025 1007 US Trustee Payment Center Professional fees/U.S. Trustee fees 250.00

**Total Cash Disbursements** 

365.28 (1)

DEBTOR:	EOLA Capital LLC	Case 24-30281	Doc 450-1	Filed 08/19/25	Entered 08/19/25 14:53:48	Desc Exhibit EXHIBIT B
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For Period Ending 7/31/2025																								
For Period E		# 7/8/202	24	7/31/202	4	8/31/2024	9/30/2024	10/31/202	4	11/30/2024	12/31/2024	1/31/2025		2/28/2025	3/31/2025		4/30/2025	5/31/202	5	6/30/2025		7/31/2025		Petition
ASSETS																								Date (1)
Current Assets:																								
Cash (from Form 2-B, line 5)		\$	- \$	76,741.59	:	76,657.17	\$ 81,634.67	\$ 83,827.68	\$	86,017.20	\$ 91,007.91	93,151.45	\$	95,581.49	98,013.41	\$	97,644.55	\$ 97,524.80		97,408.48		97,043.20		76,033.25
Accounts Receivable (from Form 2-E) Receivable from Officers, Employees, Affiliates			-	161,916.66	-	120,404.17	184,841.68	245,879.19		245,879.19	243,329.19	243,329.19		243,329.19	243,329.19		243,329.19	239,787.51		239,787.51		239,787.51		98,683.21
Inventory	,		-	-	-		-	-		-	-	-		-			-	-		-		-		-
Other Current Assets :(List) Due from EC	CMW		-	-	-	-	-	-		-	-	-		-	-		-	153,432.35	ذ	153,432.35	;	317,081.00		-
			-	-	-	-	-	-		-	-	-		-	-		-	-		-		-		-
Total Current Assets		\$	- \$	238,658.25		197,061.34	\$ 266,476.35	\$ 329,706.87	\$	331,896.39	\$ 334,337.10 \$	336,480.64	\$	338,910.68	\$ 341,342.60	\$	340,973.74	\$ 490,744.66	; \$	490,628.34	\$ (	653,911.71	\$ 1	174,716.46
Fixed Assets:																								
Land		\$	-	-	-	-	-	-		-	-	-		-	-		-	-		-		-	\$	-
Building			-	-		-	-	-		-	-	-		-	-		-	-		-		-		-
Equipment, Furniture and Fixtures			-						_				_			_		-		-		-		
Total Fixed Assets		. —	<u>-</u> .						-		. ———.		—			—							—	
Less: Accumulated Depreciation		(	- (	-	(	-	( -	( -	(	-	( - (	-	) (	- )	( -	) (	- )	-	) (	- )	(	- )	) (	- )
Net Fixed Assets		\$	- \$				\$	\$	\$		\$\$		\$		\$	\$		\$	\$		\$		\$	-
Other Assets (List):			-			-	-	-		-	-	-		-	-		-	-		-		-		
Notes Recei	vable			9,075,000.00		9,075,000.00	9,075,000.00	9,075,000.00		9,075,000.00	9,075,000.00	9,075,000.00	9	9,075,000.00	9,075,000.00	9	9,075,000.00	8,921,567.65	i	8,921,567.65	8,3	395,000.00	9,0	075,000.00
			-			-	-	-		-	-	-		-	-		-	-		-		-		
TOTAL ASSETS		\$	- \$	9,313,658.25	5	9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	\$	9,406,896.39	\$ 9,409,337.10 \$	9,411,480.64	\$ 9	9,413,910.68	\$ 9,416,342.60	\$ 9	9,415,973.74	\$ 9,412,312.31	\$	9,412,195.99	\$ 9,0	048,911.71	\$ 9,2	249,716.46
LIABILITIES																								
Post-petition Accounts Payable (from Form 2-E		\$	- \$			26,136.91	\$ 42,693.35	\$ 85,250.34	\$	105,712.73	\$ 134,999.69 \$	151,587.54	\$	159,921.14	\$ 182,047.92	\$	206,353.30	\$ 257,657.79	9 \$	303,607.11	\$ :	335,197.38	\$	-
Post-petition Accrued Profesional Fees (from F	form 2-E)		-	-	-	-	-	-		-	-	-		-	-		-	-		-		-		-
Post-petition Taxes Payable (from Form 2-E)			-	-	-	-	-	-		-	-	-		-	-		-	-		-		-		-
Post-petition Notes Payable Other Post-petition Payable(List): CRO			-	-		-	-	-		-	-	-		-	-		-	-		-		-		-
Other Post-petition Payable(List). CNO			-	-		-	-	-		-	-	-		-			-	-		-		-		-
																					_			
Total Post Petition Liabilities		\$	\$		:	26,136.91	\$ 42,693.35	\$ 85,250.34	- \$	105,712.73	\$ 134,999.69 \$	151,587.54	\$	159,921.14	\$ 182,047.92	\$	206,353.30	\$ 257,657.79	- \$_	303,607.11	\$	335,197.38	\$	
Pre Petition Liabilities:																								
Secured Debt			-		-		-			-	-	-		-	-		-	-				-		-
Priority Debt Prepetition Unsecured Debt			-	9,087,833.34	-	9,087,833.34	9,087,833.34	9,087,833.34		9,087,833.34	9,087,833.34	9,087,833.34		9,087,833.34	9,087,833.34		9,087,833.34	9,087,833.34	4	9,087,833.34	91	087,833.34	9.0	087,833.34
Class B			-	-	-	-	-	-		-	-	-		-	-		-	-		-	-,-	-	-,-	-
Total Pre Petition Liabilities		s	- s	9,087,833.34		9.087.833.34	\$ 9.087.833.34	\$ 9.087.833.34	- \$	9.087.833.34	\$ 9.087.833.34 \$	9.087.833.34	s =	9,087,833.34	\$ 9.087.833.34	s 9	9,087,833.34	\$ 9.087.833.34	_ s	9.087.833.34	\$ 90	087,833.34	\$ 90	087,833.34
TOTAL LIABILITIES		s	. s	9,087,833.34		9,113,970.25	\$ 9,130,526.69	\$ 9,173,083.68	- ·	9,193,546.07	\$ 9,222,833.03 \$	9,239,420.88			\$ 9,269,881.26		9,294,186.64	\$ 9,345,491.13	3 S	9,391,440.45		423,030.72		087,833.34
		-		2,007,000.04	•	3,110,010.20	5,100,020.00	- 0,110,000.00	- *	5,100,040.01		3,200,420.00	<u> </u>	_,_ //,/ 04.40	- 0,200,001.20	¥	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	- 0,040,491.10	- Ť-	-,501,770.70	- 0,	,,,,,,,,,,,,	9_0,0	,000.04
OWNERS' EQUITY				005 004 04	9	158.091.09	\$ 210.949.66	\$ 231.623.19	•	213.350.32	\$ 186.504.07 \$	172.059.76		166.156.20	\$ 146.461.34		121.787.10	\$ 66.821.18		20.755.54	• /	374.119.01)	\$ 1	104 000 40
Owner's/Stockholder's Equity Retained Earnings - Prepetition		٠	- \$	225,824.91	,	108,091.09	φ 210,949.bb	φ 231,023.19	ф	213,350.32	φ 180,504.07 \$ -	172,059.76	Þ	100,100.20	\$ 146,461.34	Þ	121,/6/.10	φ 00,021.18	Þ	20,700.04	۰) ب	ər#,119.U1) -	Þ i	161,883.12
Retained Earnings - Post-petition			-	-		-	-	-		-	-	-		-	-		-	-		-				-
TOTAL OWNERS' EQUITY		s		225,824.91		158,091.09	\$ 210,949.66	\$ 231,623.19	- \$	213,350.32	\$ 186,504.07 \$	172,059.76	s —	166,156.20	\$ 146,461.34	s —	121,787.10	\$ 66,821.18	- s-	20,755.54	s (	374,119.01)	s -	161,883.12
			— *					-	- *				Ĭ-			Ĭ-								
TOTAL LIABILITIES AND OWNERS' E	QUITY	\$	- \$	9,313,658.25		9,272,061.34	\$ 9,341,476.35	\$ 9,404,706.87	- \$	9,406,896.39	\$ 9,409,337.10 \$	9,411,480.64	\$ 9	9,413,910.68	9,416,342.60	\$ 9	9,415,973.74	\$ 9,412,312.31	1 \$_	9,412,195.99	\$ 9,0	048,911.71	\$ 9,2	249,716.46

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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24-30284

7/1/2025 **to** 

7/31/2025

250.00

250.00

(365.28)

(365.28)

**DEBTOR:** EOLA Capital LLC **CASE** 24-30284

For Period

### Form 2-D PROFIT AND LOSS STATEMENT

Current **Accumulated Month** Total (1) **Gross Operating Revenue** 708.34 Less: Discounts, Returns and Allowances **Net Operating Revenue** 708.34 Cost of Goods Sold **Gross Profit** 708.34 Operating Expenses Compensation \$ \$ Selling, General and Administrative 115.28 1,648.39 Rents and Leases Depreciation, Depletion and Amortization Other (list): **Total Operating Expenses** 115.28 1,648.39 Operating Income (Loss) (115.28)(940.05)Non-Operating Income and Expenses Other Non-Operating Expenses \$ Gains (Losses) on Sale of Assets

Interest Income

Interest Expense

Reorganization Expenses
Legal and Professional Fees
Other Reorganization Expense

Other Non-Operating Income

**Total Reorganization Expenses** 

**NET INCOME (LOSS)** 

Net Non-Operating Income or (Expenses)

Net Income (Loss) Before Income Taxes

Federal and State Income Tax Expense (Benefit)

22,950.00

22,950.00

1,000.00

1,000.00

21,009.95

21,009.95

<sup>(1)</sup> Accumulated Totals include all revenue and expenses since the petition date.

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DEBTOR: EOLA Capit			_ CASE NO:											EXHIBIT D					
	For Period:	7/1/2025	to 7/31/2025				;	Form : SUPPORTING S											
	Torrenou.	17112020	10 110112020			ACCOL	JNTS RECEIV	ABLE AND PO	ST PETITION F	PAYABLE AGIN	'G								
Due			7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	4/30/2025	5/31/2025	6/30/2025	7/31/2025	Post Petition Accounts Payabl			
Under 30 days 30 to 60 days 61 to 90 days 91 to 120 days Over 120 days			\$ 63,233.34 - - - - - - 63,233.34	61,037.51 60,683.34 - - - 121,720.85	64,437.51 61,037.51 60,683.34 - - - 186,158.36	63,587.51 61,887.51 61,037.51 60,683.34 - 247,195.87	2,550.00 61,037.51 61,887.51 61,037.51 60,683.34	61,037.51 61,887.51 121,720.85	61,037.51 183,608.36 244,645.87	244,645.87	244,645.87	244,645.87	241,104.19	241,104.19	241,104.19 241,104.19	31,590.2 45,949.3 50,039.4 25,570.3 182,047.9			
Pre Petition Amounts			98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32	98,683.32				
Total Accounts Receivabl Less: Bad Debt Reserve Net Accounts Receivable			\$ 161,916.66 \$ 161,916.66	\$ 220,404.17 (100,000.00)	284,841.68 (100,000.00) 184,841.68	345,879.19 (100,000.00) 245,879.19	345,879.19 (100,000.00) 245,879.19	343,329.19 (100,000.00) 243,329.19	343,329.19 (100,000.00) 243,329.19	343,329.19 (100,000.00) 243,329.19	343,329.19 (100,000.00) 243,329.19	343,329.19 (100,000.00) 243,329.19	339,787.51 (100,000.00) 239,787.51	339,787.51 (100,000.00) 239,787.51	339,787.51 (100,000.00) 239,787.51				
															Total Post Petition Accounts Payable	335,197.3			
* Attach a detail listing o	of accounts red	ceivable and po	ost-petition acco	unts payab											Pre-Petition Accounts Payable	111,191.0			
	SCHE	EDULE OF P	AYMENTS TO	ATTORNEYS	AND OTHER PE	ROFESSIONAL	<u>s</u>								Total Accounts Payable	446,388.4			
	Month-end Retainer <u>Balance</u>	Current Month's <u>Accrual</u>	Paid in Current <u>Month</u>	Date of Court Approval	Month-end Balance Due *											,,,,,			
Debtor's Counsel Counsel for Unsecured Creditors' Committee Trustee's Counsel Accountant Other: CRO Total *Balance due to include fees a	- -		\$aid.		<u>.</u>	SCHEDULE C	DF PAYMENTS	S AND TRANSI	FERS TO PRIN	CIPALS/EXECU	ITIVES**								
Payee Name	Pos	sition		Nature of Payme	ent	\$	Amount												

\*\*List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.

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